

Schedule A
Excluded Income

1. A payment received under section 49 of the *Ontario Disability Support Program Act, 1997* to provide financial assistance for children with severe disabilities.
2. A payment received from a children's aid society on behalf of a child in care under the *Child and Family Services Act*.
 - 2.1 Any income earned or received by a child in care under the *Child and Family Services Act* who is living with the household.
3. A payment received under clause 175 (f) of the *Child and Family Services Act*.
4. A payment received under subsection 2 (2) of the *Developmental Services Act*.
5. A payment received under the *Ministry of Community and Social Services Act*.
6. A payment, refund or credit received under the *Income Tax Act* (Ontario).
7. A payment, refund or credit received under the *Income Tax Act* (Canada).
8. A death benefit received under the *Canada Pension Plan*.
9. A payment received from the Department of Indian Affairs and Northern Development (Canada) or from a band for board and lodging of a student attending a secondary school not on the reserve.
10. A payment received pursuant to the *Indian Act* (Canada) under a treaty between Her Majesty in right of Canada and a band, other than funds for post-secondary education.
11. A payment received from a band as an incentive bonus for school attendance by a person who is a child of a member of the family unit and who is attending school.
12. A payment received under Order in Council P.C. 1977-2496 made under section 40 of the *Indian Act* (Canada).
13. A payment received under the Extraordinary Assistance Plan (Canada).
14. A grant received under the *Employment Insurance Act* (Canada) and used for the purpose of the purchase by a member of a benefit unit under the *Ontario Works Act, 1997* of a training course approved by an administrator under that Act.
15. A Canada Education Savings Grant, if it is paid into a Registered Education Savings Plan for a child of a member of the family unit.
16. A payment received from Human Resources Development Canada under the program called the "Opportunities Fund for Persons with Disabilities", if the payment has been or will be applied to costs incurred or to be incurred as a result of participation in employment-related activities.
 - 16.1 A payment made by the Government of Canada under the *Canada Disability Savings Act* that is paid into a Registered Disability Savings Plan established for the benefit of a member of the family unit.

- 16.2 Subject to subsection (4.1), a gift or voluntary payment received for the purpose of making a contribution to a Registered Disability Savings Plan, if the gift or payment is contributed as soon as practicable into a Registered Disability Savings Plan established for the benefit of a member of the family unit.
- 16.3 Interest, dividends or any other income accrued in a Registered Disability Savings Plan established for the benefit of a member of the family unit.
- 16.4 Payments from a Registered Disability Savings Plan established for the benefit of a member of the family unit.
17. A capital gain.
18. The proceeds received from the sale, liquidation or other disposition of real or personal property.
19. Interest received from or accrued in a prepaid funeral plan.
20. Interest, dividends or any other income received from or accrued in a Registered Retirement Savings Plan or a Registered Education Savings Plan for a member described in subsection 49 (4).
21. An inheritance.
22. Lottery winnings.
23. A donation received from a religious, charitable or benevolent organization.
24. A casual gift or casual payment of small value.
25. A loan.
26. Income received by a student in full-time attendance at a recognized educational institution who meets the criteria stated in clauses 49 (4) (a), (b), (c) and (d) if,
 - 26.1 the institution is a primary or secondary institution, or
 - 26.2 the institution is a post-secondary institution and the student,
 - a. is a single student, as defined in Regulation 774 of the Revised Regulations of Ontario, 1990 made under the *Ministry of Training, Colleges and Universities Act*, and
 - b. had not been out of a secondary institution for more than five years as of the start of his or her current study period in the post-secondary institution.
27. An award or a grant received from the Ministry of Training, Colleges and Universities by a student enrolled in a post-secondary institution.

28. A bursary received under paragraph 18 of subsection 8 (1) of the *Education Act* by a student in full-time attendance at a secondary school.
29. A payment received by a student from the Canada Millennium Scholarship Foundation.
30. An allowance received for room and board in respect of employment away from the unit one occupies.
31. An allowance received for expenses incurred in travelling in respect of employment.
32. An allowance or a payment received for child care, transportation, tuition or other expenses in respect of any job training or employment-related program in which one is enrolled.
33. A benefit received from Veterans Affairs Canada under the Veterans Independence Program.
34. A war reparation payment, made either in periodic instalments or in a lump sum amount.
35. An amount received as damages or compensation for,
 - 35.1 pain and suffering resulting from an injury to or the death of a member of the household, or
 - 35.2 expenses reasonably incurred or to be incurred as a result of an injury to or the death of a member of the household.
36. A lump sum insurance payment.
37. A lump sum severance payment arising from a dismissal from employment.
38. A lump sum payment received under a decision of a court.
39. A lump sum payment received under a decision of a statutory tribunal.
40. A payment received under any of the following agreements to which the Province of Ontario is a party:
 - 40.1 The Helpline Reconciliation Model Agreement.
 - 40.2 The Multi-Provincial/Territorial Assistance Program Agreement.
 - 40.3 The Grandview Agreement.
41. A payment received under the Ontario Hepatitis C Assistance Plan.
42. The total amount of spouse's allowance payments under the *Old Age Security Act* (Canada) received by a benefit unit under the *Ontario Disability Support Program Act, 1997* for the month, if that amount is equal to or less than the amount received by the benefit unit for basic needs for the month under paragraph 1 of subsection 30 (1) of Ontario Regulation 222/98 made under the *Ontario Disability Support Program Act, 1997*.

43. The total amount of disability benefits under the *Canada Pension Plan* received by a benefit unit under the *Ontario Disability Support Program Act, 1997* for the month, if that amount is equal to or less than the amount received by the benefit unit for basic needs for the month under paragraph 1 of subsection 30 (1) of Ontario Regulation 222/98 made under the *Ontario Disability Support Program Act, 1997*.
44. The total amount of income support received by a benefit unit under the *Ontario Disability Support Program Act, 1997* for the month, if the amount received by the benefit unit for basic needs for the month under paragraph 1 of subsection 30 (1) of Ontario Regulation 222/98 made under that Act is less than the total amount of spouse's allowance payments under the *Old Age Security Act (Canada)* received by the benefit unit for the month.
45. The total amount of income support received by a benefit unit under the *Ontario Disability Support Program Act, 1997* for the month, if the amount received by the benefit unit for basic needs for the month under paragraph 1 of subsection 30 (1) of Ontario Regulation 222/98 made under that Act is less than the total amount of disability benefits under the *Canada Pension Plan* received by the benefit unit for the month.
46. The total amount of payments under the *Ontario Works Act, 1997* received by a benefit unit under that Act for the month if,
 - 46.1 in the case of a benefit unit consisting of a recipient with no spouse but with one or more other dependents, the total non-benefit income for the month of the members of the benefit unit exceeds the amount set out opposite the benefit unit in Column 3 of Table 3, or
 - 46.2 in the case of a benefit unit other than one described in subparagraph i, the total non-benefit income for the month of the members of the benefit unit exceeds the amount set out opposite the benefit unit in Column 3 of Table 4.
47. The total amount of payments under the *Ontario Disability Support Program Act, 1997* received by a benefit unit under that Act for the month, if the total non-benefit income for the month of the members of the benefit unit exceeds the amount set out opposite the benefit unit in Column 3 of Table 5.
48. A payment received under subsection 147 (14) of the *Workers' Compensation Act*, as it read on December 31, 1997.
49. A lump sum payment received under the 1986-1990 Hepatitis C Settlement Agreement made as of June 15, 1999 among the Attorney General of Canada, Her Majesty the Queen in right of Ontario and others.
50. A payment received from the Government of Alberta as compensation for sterilization.
51. A payment received under the Walkerton Compensation Plan.

52. A payment received under the Dr. Albert Rose Bursary Program.
53. An extended care and maintenance allowance for a former Crown ward received from a children's aid society under subsection 71 (2) of the *Child and Family Services Act*.
54. A Special Allowance received from Veterans Affairs Canada under the Veterans Affairs Disability Pension Program.
55. A payment received as a result of a claim that relates to an aboriginal residential school and was made against the Government of Canada or a church or other religious organization.
56. A payment received under the *Universal Child Care Benefit Act (Canada)*.
57. Payments from a trust or life insurance policy or gifts or other voluntary payments that are applied to,
 - 57.1 expenses for items or services that are needed for a member of a household because of that member's disability and that are not and will not be otherwise reimbursed, or
 - 57.2 education or training expenses that,
 - a. are incurred with respect to a member of a household because of that member's disability, and
 - b. are not and will not be otherwise reimbursed.
58. A child benefit under the *Canada Pension Plan (Canada)* paid to, on behalf of or for the benefit of a dependent of a disabled or deceased contributor.
59. A payment received as a special allowance under the Resettlement Assistance Program established under the *Immigration and Refugee Protection Act (Canada)*.
60. A payment received from the service manager or an entity approved by the service manager in conjunction with an initiative under which the service manager or entity commits to contribute funds towards the recipient's savings goals. O. Reg. 298/01, s. 50 (3); O. Reg. 409/01, s. 9; O. Reg. 182/02, s. 5; O. Reg. 328/02, s. 1; O. Reg. 220/04, s. 10 (1); O. Reg. 342/05, s. 8; O. Reg. 424/06, s. 1; O. Reg. 309/07, s. 20 (1-3); O. Reg. 27/09, s. 2 (1); O. Reg. 379/11, s. 6.